



K365 Integrator

Connect Microsoft 365 with Content Manager



Automatically capture documents from Microsoft 365 (Teams, SharePoint Online) into Content Manager (CM) and apply the correct classification and retention rules to ensure compliant management of these records for their entire lifecycle.

Leverage autotclassification tools to reduce the system administration required to achieve **full compliance with zero user interaction**.

Key Features

- Manage single instance electronic documents in Microsoft 365 with compliance metadata automatically stored in CM.
- Synchronise electronic documents from Microsoft 365 to CM with automatic retention of document revision history.
- Automatically leave a shortcut in Microsoft 365 for easy reference when moving electronic documents from Microsoft 365 to CM.
- Finalise the record in CM when archiving electronic documents from Microsoft 365 to CM.
- Apply different Business Classifications and other configuration at multiple levels across Microsoft 365 including Sites, Channels, Folders and Subfolders.
- Minimise system administration by leveraging powerful autotclassification tools
- Provide automatic archiving of deleted documents into CM to avoid compliance breaches from non-compliant document deletions in Microsoft 365.
- Centralised Administration Portal for easy management.
- Apply business rules in bulk across Microsoft 365, Sites, Channels, Folders or Subfolders.

Specs

Supported Platforms

- Content Manager 10.0
- Content Manager 10.1
- Content Manager 23.3
- Content Manager 23.4
- Content Manager 24.2
- SharePoint Online

Information for the IT Department

Kapish 365 Integrator (K365) is a server-side web application ("Service Extension") that works in conjunction with CM and the K365 Integrator SharePoint app deployed within an organisation's Microsoft 365 tenancy. K365 automates the capture of Microsoft 365 documents into Content Manager.

Installation of the K365 Service Extension is via a web service, installed under an IIS Web Server on a CM Workgroup server. Installation of the K365 SharePoint app is via the provider-hosted SharePoint App Deployment model and a web part deployed to any site for the administration console.

Talk to us today to find out how our suite of products & services can help you get the most out of Content Manager