Excel Add-In

Work smarter. Streamline your spreadsheets.

Kapish Excel Add-In allows users to insert Micro Focus Content Manager (CM) Properties directly into new and existing Microsoft® Excel Workbooks. It takes the metadata details in real-time and allows the user to place those details in the body, header and footer of the Workbook.

Kapish Excel Add-In template building capabilities give corporate templates a professional and accurate representation of the information stored on the Records. By using the metadata stored against the record to populate the information in the Workbook, not only improving efficiencies but also increasing accuracy. Work smarter, not harder.

Key Features

- Generate permanent hyperlinks to your CM.
- Integrate seamlessly between CM and hyperlink supported applications.
- One-click direct access to CM Documents.
- No need to update links as CM versions change.
- Link to entire CM Containers. Great for HR & Project Folders!
- Reduce file sizes by linking to other documents.
- Create links to Renditions, Workflows, Activities and Actions.
- Maintain full CM access controls and security of records.
- Customise your Easy Link labels / display text.
- Link to latest Finalised versions of documents.
- Build your own customised links.
- Embed your links within SharePoint, Intranet sites or web pages.

Specs

Supported Platforms
- Content Manager 10.0
- Content Manager 10.1
- Content Manager 23.3
- Content Manager 23.4
- Content Manager 24.2

Information for IT Department

Kapish Excel Add-In is a client-side application that works in conjunction with Microsoft® Excel and Micro Focus Content Manager to improve the user experience by inserting Content Manager record details into Microsoft® Excel Workbooks. Software installation is via a Microsoft® Installer (MSI) file, this can be run manually on each PC or via common network installation methods (e.g., SCCM, ZENworks, Group Policy etc.).

Talk to us today to find out how our suite of products & services can help you get the most out of Content Manager

Kapish