

KAPISH EXCEL ADD-IN

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Integrate Micro Focus Content Manager
into Microsoft Excel



Work smarter. Streamline your spreadsheets.


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 **Kapish**
a Citadel Group Company

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Kapish Excel Add-In allows users to insert Micro Focus Content Manager (CM) Properties directly into new and existing Microsoft® Excel Workbooks. It takes the metadata details in real-time and allows the user to place those details in the body, header and footer of the Workbook. Kapish Excel Add-In template building capabilities give corporate templates a professional and accurate representation of the information stored on the Records. By using the metadata stored against the record to populate the information in the Workbook, not only improving efficiencies but also increasing accuracy. Work smarter, not harder.

Key Features

- One-click to insert the Content Manager Records Number into Spreadsheets
- Insert CM Properties (metadata) in new and existing Workbooks
- Set User Favourite fields for quick insertion
- Create dynamic templates containing CM metadata
- Create links to Excel Workbooks saved in CM
- Move Linked Workbooks to CM while maintaining the links
- Navigate to the Record in CM from Microsoft® Excel
- Finalise CM Records from within Microsoft® Excel
- Insert CM Location's Signature image files into Workbooks
- Modify CM Record Properties within Microsoft® Excel

Specs

Operating System Requirements

- HP Records Manager 8.1 or later (including Micro Focus Content Manager) installed on the PC
- Microsoft® Office 2010, 2013 or 2016
- Windows® 7, 8 or 10 (32-bit or 64-bit)
- Microsoft® .NET Framework 4.5.2 or later
- The minimum requirements set by your current version of Records Manager / Content Manager

Information for IT Department

Kapish Excel Add-In is a client side application that works in conjunction with Microsoft® Excel and Micro Focus Content Manager to improve the user experience by inserting Content Manager record details into Microsoft® Excel Workbooks. Software installation is via a Microsoft® Installer (MSI) file, this can be run manually on each PC or via common network installation methods (e.g. SCCM, ZENworks, Group Policy etc).

Talk to us today to find out how our suite of products & services can help you get the most out of Micro Focus Content Manager.

